

BARTIZAN FUTURE BUILDER ETF PORTFOLIO

30 November 2024

High Risk

This portfolio is suitable for investors seeking the long-term capital growth, without the requirement to comply with Regulation 28 of the Pensions Fund Act. The portfolio will invest only in growth assets, in order to deliver inflation beating returns over the longer-term. Given the maximum allocation to growth assets, the portfolio could result to negative returns over the short to medium term, and therefore the recommended holding period for investors is at least 6 years.

BARTIZAN FUTURE BUILDER ETF PORTFOLIO



Portfolio detail

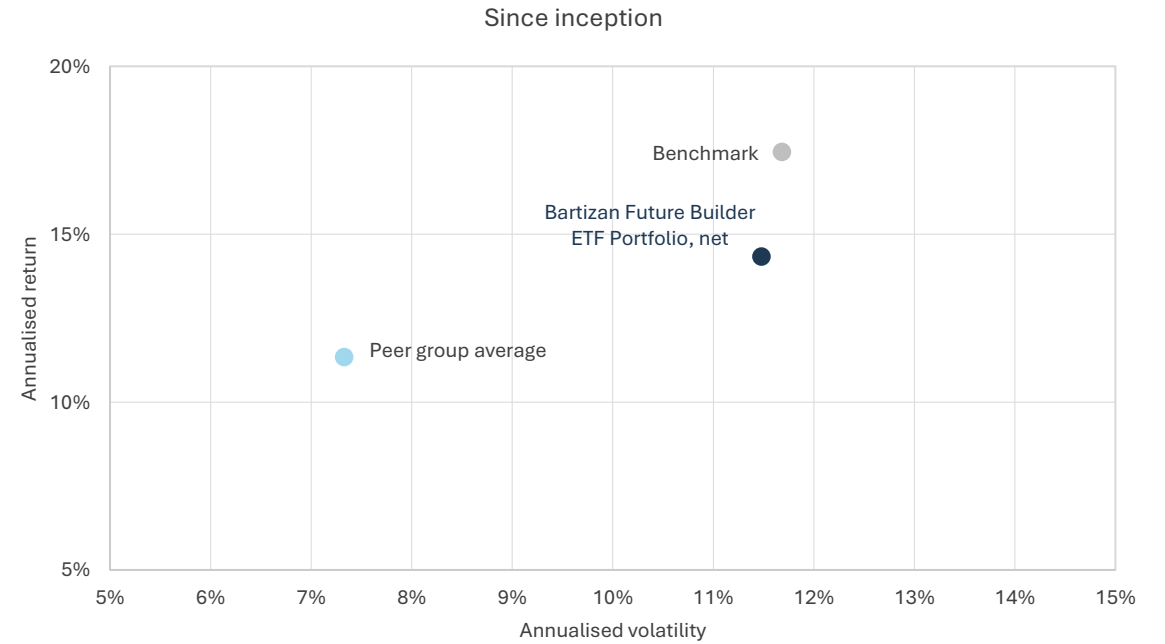
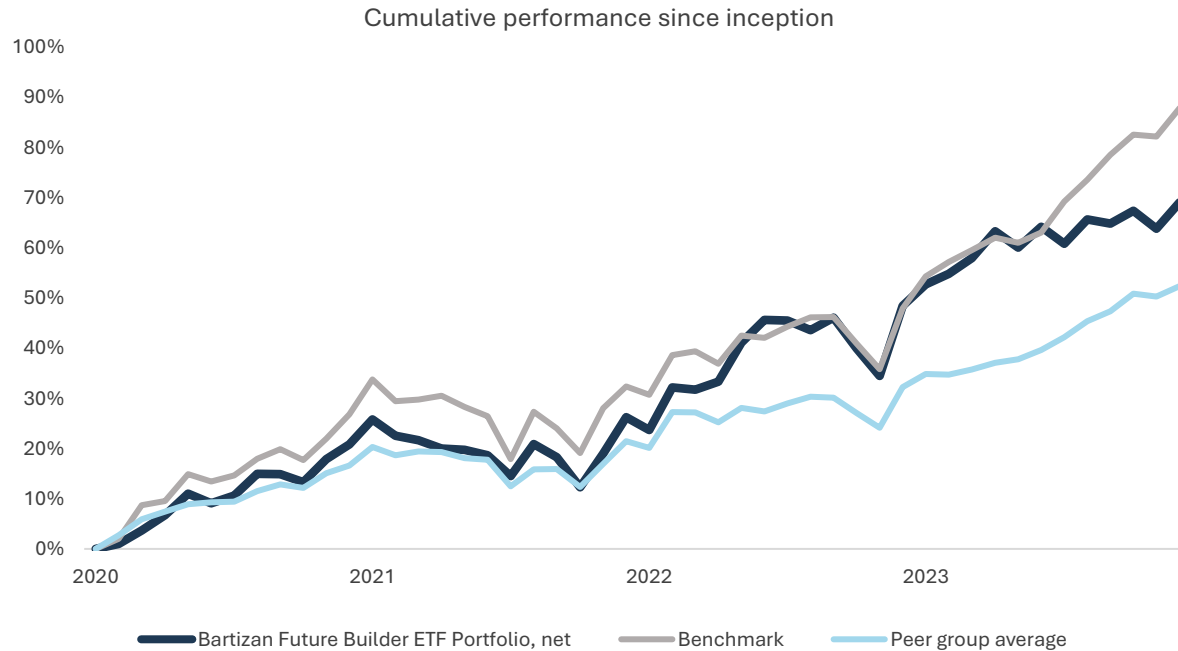
Objective	<i>The portfolio aims to deliver returns in excess of its benchmark, through a combination of high capital growth and income, commensurate with a high level of risk. The portfolio will only invest in equity securities and listed property and exchange-traded funds, both locally and abroad. The portfolio needs to comply with Pensions Fund Regulation 28, and will aim to maintain a maximum allowable exposure to local equities, local listed property and offshore equities. The local equities and local listed property investments will have a strong bias to companies that generate their revenue outside of South Africa.</i>
Return expectations	<i>South African inflation + 7% per annum, net of fees, measured over rolling 10-year periods</i>
Risk tolerance	<i>The solution aims to maintain an overall level of annualized volatility of between 90% to 110% relative to the annualized volatility of global equities, when measured over a period of 36 months</i>
Time horizon	<i>This solution is suitable for investors with a time horizon of 10 years or longer</i>
Liquidity	<i>The solution will invest in instruments that are listed on recognized stock exchanges, and under normal market conditions, the solution should be able to be fully liquidated within 2 to 3 working days</i>
Reporting currency	<i>South African Rand</i>
Constraints	<i>Regulation 28 compliant</i>
Inception date	<i>1 January 2021</i>
Benchmark	<i>25% S&P SA REIT Index & 30% FTSE/JSE All Share Index & 45% iShares Core MSCI World UCITS ETF</i>
Minimum investment	<i>R250 000</i>
ASISA Peer group	<i>ASISA Multi-Asset High Equity</i>

BARTIZAN FUTURE BUILDER ETF PORTFOLIO



Performance

Investment performance USD – 30 November 2024	Since Inception	3 Years	1 Year	November 2024
Bartizan Future Builder ETF Portfolio, net	14.3%	11.8%	13.9%	3.2%
Benchmark	17.4%	14.0%	27.0%	3.1%
Peer group average	11.3%	9.3%	15.2%	1.4%



BARTIZAN FUTURE BUILDER ETF PORTFOLIO

Portfolio target allocations



SA Cash		2.50%
JSE Cash		2.50%
SA Property		24.00%
NEPI Rockcastle Plc MAS P.L.C. Sirius Real Estate Limited Schroder European Real Estate Investment Trust Plc Vukile Property Fund Limited Hammerson Plc Shaftesbury Capital Lighthouse Properties		
SA Equity		29.50%
BHP Group Plc Prosus N.V. Class N Bid Corporation Limited Quilter Plc Kumba Iron Ore Limited Gold Fields Limited Mondi plc British American Tobacco p.l.c. Anheuser-Busch InBev SA/NV Richemont Naspers Limited Class N Anglo American plc Sibanye Stillwater Limited Aspen Pharmacare Holdings Limited Reinet Glencore Bytes Technologies		

Global Equity		44.00%
JP Morgan US Quality ETF Invesco S&P International Developed Quality ETF Global X US Cash Flow Kings 100 ETF JP Morgan Equity Premium Income ETF Van Eck Morningstar Wide Moat ETF Invesco S&P Midcap Quality ETF Research Affiliates Deletions ETF iShares Edge MSCI World Momentum ETF		

PORTFOLIOS AVAILABLE VIA THE FOLLOWING ACCREDITED FINANCIAL ADVISORS



Eras Venter

Adfinity Financial Services
FSP number: 2758
Eras@adfinity.co.za
T. 021-975-8174
M. 083-457-0925



Jurie van Dyk

Effective Decision Making
FSP number: 44331
Jurie@edmwealth.co.za
T. 021-910-5516
M. 076-371-7877



Diekie Kruger

Subventum Financial Services
FSP number: 24203
Diekie@subventum.com
T. 021-975-8174
M. 083-457-0925



Johann de Clerk

Adfinity Financial Services
FSP number: 2758
Johann@adfinity.co.za
T. 021-914-6863
M. 082-578-5897



Gawie Minnaar

Adfinity Financial Services
FSP number: 2758
Gawie@adfinity.co.za
T. 021-914-6863
M. 076-416-9664



Kosie Janse van Rensburg

Adfinity Financial Services
FSP number: 2758
Kosie@adfinity.co.za
T. 021-914-6863
M. 082-509-2998

DISCLAIMER AND NOTES

The information and opinions contained in this document are recorded and expressed in good faith and in reliance on sources believed to be credible. No representation, warranty, undertaking or guarantee of whatever nature is given on the accuracy and/or completeness of such information or the correctness of such opinions. Bartizan Capital will have no liability of whatever nature and however arising in respect of any claim, damages, loss or expenses suffered directly or indirectly by the investor or the investor's financial advisor acting on the information contained in this document. Furthermore, due to the fact that Bartizan Capital does not act as the investor's financial advisor, they have not conducted a financial needs analysis and will rely on the needs analysis conducted by the investor's financial advisor. Bartizan Capital recommend that investors and financial advisors take particular care to consider whether any information contained in this document is appropriate given the investor's objectives, financial situation and particular needs in view of the fact that there may be limitations on the appropriateness of any advice provided. No guarantee of investment performance or capital protection should be inferred from any of the information contained in this document.

Returns are gross of fees, custody and brokerage. Returns are calculated on the target weightings of the underlying securities of the model portfolio, as at the beginning of each month. For periods greater than one year the returns have been annualised.

Source: Performance sourced Factset

Bartizan Capital is an authorized Financial Service Provider, FSP number: 48450.